

KAREN WILSON STRASILLA, CLPF, NCG
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Professional Licenses and Certifications

- California Professional Fiduciary, License No. 1139
- National Certified Guardian (NCG), September 2019

Professional Fiduciary

Karen Strasilla Fiduciary – San Jose, CA

12/19 to Present

- Trust Administration
- Probate Administration
- Power of Attorney and Trustee of Living Trusts
- Trustee of Special Needs Trusts
- Conservator of Person and Estate
- Power of Attorney
- Veterans Affairs Fiduciary

Operations Officer

Services for Brain Injury – San Jose, CA

6/08 to 9/20

- Oversight of rehabilitation programs including working with state and local referring agencies
- Work with clients, clients' families and customers to ensure satisfaction with services
- Track and monitor client intakes and progress
- Conduct research on resources and options for the brain injured community
- Oversight of HR, accounting, facility site, safety and HIPAA regulations

Office Manager

Final Cut Construction – San Jose, CA

8/06 to 4/08

- Managed billing and finances
- Worked with customers to ensure satisfaction with services
- Monitored construction projects scheduling, materials and project follow up
- Coordinated with property managers

Education

- Certificate in Professional Fiduciary Management for Trustees
- Certificate in Professional Fiduciary Management for Conservators
- BS in Business Administration (Small Business Management), SF State University

Professional Memberships

- Member National Certified Guardianship Association (NGA)
- Member Professional Fiduciaries Association of California (PFAC)
- Member of the Silicon Valley Bar Association (SVBA)
- Member of the Santa Clara County Estate Planning Council
- Board member of the Professional Fiduciary Association of California (Silicon Valley Chapter)

Other Skills

- Enjoy building partnerships with people of all ages and backgrounds
- Excellent communication and organizational skills