

Karen Strasilla, CLPF, NCG

Private Professional Fiduciary
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Fee Schedule

Fiduciary Services	\$220/hour
Court Appearances	\$300/hour
Monthly minimum billing	\$450/mo

Trustee services may be billed on a percentage of estate assets pursuant to statute or as agreed upon between the parties.

Transaction fee on sale or transfer of real estate usually limited to 1% of transaction.

General Terms:

Payment for monthly billing due 10 days after submission. Interest will be charged at 1-1/2% per month on fees outstanding after 30 days.

Contract service providers are billed directly to client when appropriate.

Direct out-of-pocket expenses will be billed as appropriate. No fee for regular postage or mileage (except extraordinary).

Travel time is billed portal to portal.

Regular business hours are 8:30 a.m. to 5:00 p.m. Monday through Friday. Telephone calls initiated outside regular business hours may be billed at \$225/hour.

Document retention policy: Documents will be scanned and retained for a period of three years from completion of a matter (deemed to be final distribution of a trust or court order terminating a conservatorship matter) after which all paper files will be shredded.